



**STIR Flexible Asset Allocation
FAA006 - Fact Sheet - Q2 2021**

Model Number:
FAA006

Model Position Changes:
Evaluated Daily
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

STIR Illustrator Tool:
Updated Monthly for history including Standard Deviation & Beta visit our website @ www.stirresearch.com

Model: FAA006
S&P 500 Index—SP-DA

Model Goal:
The goal of FAA006 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

FLEXIBLE ASSET ALLOCATION RISK MANAGEMENT

FAA006 seeks capital appreciation through capital preservation in a broadly diversified portfolio. STIR monitors individually 10 different asset classes, being either long the asset class when it is in a perceived uptrend or in the safety of money markets for that asset class in a perceived down-trend:

Large-Cap Growth or cash	Large-Cap Value or cash
Mid-Cap Growth or cash	Mid-Cap Value or cash
Small-Cap Growth or cash	Small-Cap Value or cash
Europe or cash	Japan or cash
Asia or cash	High Yield Bonds or cash

The model can be 100% long to 100% cash or any combination in between based upon the individual signals for each of the risk managed asset classes.

BEST USE OF FAA006

An excellent stand alone model for a well diversified 100% flexible tactical allocation with substantially less risk. The portfolio has historically averaged being fully invested less than 60% of the time, but delivering a return greater than the market.

TRADING ACTIVITY

Typically greater than 200%. Each asset class is monitored daily utilizing STIR proprietary relative strength analysis. Any changes in positions are given to subscribers in clear and precise long or cash signals that same day.

**STIR Research
Flexible Asset Allocation Portfolios**

- FAA001-Aggressive
- FAA002-Growth
- FAA003-Moderate
- FAA004-Conservative
- FAA005-Absolute Return
- FAA006-Risk Managed
- FAA008-High Yield Bond
- FAA009-Bond
- FAA010-Emerging Markets Bond

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR,
CALL US AT, **970-749-7907**
OR VISIT US ONLINE
www.stirresearch.com

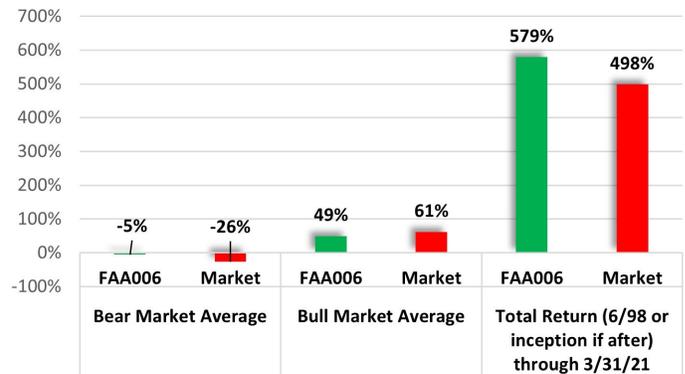
**PERFORMANCE DATA
6/30/1995 THROUGH 3/31/2021**

Research Methodology (example)

Universe	10 Fixed Asset Classes	Allocation	IFS Individual	
			Daily Fund Signal	
10 Asset Classes 10 ETF Funds	Large Growth	10%	↑	Bullish
	Large Value	10%		
	Mid Growth	10%		
	Mid Value	0%	↓	
	Small Growth	0%	↓	Bearish
	Small Value	10%		
	High Yield Bond	10%	↑	
	Europe	10%		When Bearish allocation moved to
	Japan	0%	↓	Money
	Asia / ex-Japan	10%	↑	Market
Money Market	30%			

Can be 100% long to 0% invested and in between.

FAA006 Risk Management



Risk/Reward Data 6/30/1995—3/31/2021	Absolute Return	Annualized Return	Total Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
FAA006	22 out of 26 Years	9.36%	1016.1%	5.94%	.44	7.59%	31.3%	54.9%	92.2%
ACWI	16 out of 25 Years	8.99%	815.0%	2.95%	1.00	15.85%	41.1%	88.3%	144.7%

ACWI, All Country World Index. STIR is intended for a professional audience for informational purposes only and is not a recommendation to buy or sell any security, nor is it intended as specific advice for any individual investors' portfolio. All advice is impersonal investment advice and provided for the exclusive use of our Subscribers. STIR is NOT a registered broker/dealer and should be used by sophisticated investors who are aware of the risk of investing in the market. Past performance is not a guarantee of future results. Data FastTrack

To obtain full disclosure, please download from www.stirresearch.com.