



Preferred Fund Family Research	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	7/30/21	Annualized Return	Total Return	Inception Date	Beta	Standard Deviation	
Preferred Fund Family - PFF002 ProFunds Aggressive Model		9.13%	34.12%	15.77%	8.04%	10.82%	24.64%	14.39%	0.84%	12.01%	2.63%	-31.84%	28.05%	18.48%	-2.22%	14.08%	23.64%	18.64%	-9.96%	0.13%	14.10%	-8.67%	17.32%	-1.34%	13.88%	9.92%	603%	9/30/98	0.54	13.83%	
Preferred Fund Family - PFF003 ProFunds Moderate Model						3.91%	45.44%	-1.17%	-1.91%	-5.71%	11.48%	8.38%	-5.64%	12.27%	-12.99%	10.11%	61.03%	9.45%	-5.14%	4.68%	22.85%	-17.30%	28.86%	15.47%	1.43%	7.86%	355%	3/31/02	0.51	17.46%	
Preferred Fund Family - PFF004 ProFunds Conservative Model	21.38%	10.15%	17.35%	4.79%	5.30%	3.22%	20.20%	3.10%	14.45%	12.19%	1.79%	3.22%	9.68%	0.48%	4.66%	3.24%	32.76%	5.59%	-8.54%	10.27%	16.42%	-4.21%	6.29%	11.52%	10.51%	8.95%	834%	6/30/95	0.34	9.98%	
Preferred Fund Family - PFF011 Rydex Aggressive Model		9.13%	34.12%	15.77%	8.04%	10.82%	24.64%	14.39%	-0.94%	9.53%	3.41%	-20.65%	17.04%	18.12%	-4.82%	14.95%	25.76%	14.18%	-10.19%	0.27%	16.16%	-4.34%	11.92%	0.91%	17.40%	9.81%	642%	9/30/98	0.50	12.97%	
Preferred Fund Family - PFF012 Rydex Moderate Model					10.80%	3.85%	44.66%	-4.53%	0.99%	0.11%	7.67%	10.23%	7.15%	21.01%	-13.14%	9.63%	43.17%	5.51%	-7.29%	14.81%	17.32%	-16.47%	26.56%	11.26%	4.02%	8.28%	443%	12/31/00	0.52	16.53%	
Preferred Fund Family - PFF013 Rydex Conservative Model	21.38%	10.15%	17.35%	4.79%	5.30%	3.22%	20.20%	3.10%	3.38%	7.74%	0.61%	-3.38%	30.34%	2.11%	-2.92%	2.94%	26.77%	-0.57%	-3.67%	-0.74%	20.80%	-5.31%	11.48%	22.64%	9.01%	8.08%	733%	6/30/95	0.39	10.73%	
Preferred Fund Family - PFF021 iShares Aggressive Model		9.13%	34.12%	15.77%	8.04%	10.82%	24.64%	14.39%	2.04%	14.86%	4.80%	-20.55%	17.24%	17.19%	2.04%	12.56%	21.68%	16.09%	-6.13%	-1.16%	14.78%	-8.56%	16.11%	4.98%	12.54%	10.84%	740%	9/30/98	0.41	11.52%	
Preferred Fund Family - PFF022 iShares Moderate Model					9.28%	12.16%	58.02%	-0.51%	10.93%	8.23%	6.98%	14.37%	7.65%	9.36%	-12.47%	12.00%	22.89%	10.00%	1.53%	17.25%	27.44%	-12.41%	12.62%	25.99%	1.64%	10.52%	746%	12/31/00	0.34	14.45%	
Preferred Fund Family - PFF023 iShares Conservative Model	21.38%	10.15%	17.35%	4.79%	5.30%	3.22%	20.20%	3.10%	4.75%	10.89%	2.79%	2.11%	15.11%	4.20%	2.57%	3.95%	20.65%	6.11%	-5.10%	4.39%	14.73%	0.56%	7.25%	15.71%	10.45%	8.51%	780%	6/30/95	0.28	7.25%	
Preferred Fund Family - PFF024 iShares International Model												46.49%	19.34%	-24.77%	21.29%	12.43%	14.41%	2.29%	5.18%	13.31%	-20.61%	12.35%	-2.91%	9.99%	11.17%	117%	12/31/08	0.83	18.79%		
Benchmarks																															
S&P 500		21.30%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	6.20%	179%	9/30/98	1.00	15.95%	
S&P 500						-22.31%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	6.56%	137%	3/31/02	1.00	15.95%	
S&P 500	33.35%	28.56%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	10.11%	1091%	6/30/95	1.00	15.95%	
S&P 500		21.30%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	8.29%	498%	9/30/98	1.00	15.95%	
S&P 500					-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	7.71%	348%	12/31/00	1.00	15.95%	
S&P 500	33.35%	28.56%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	10.11%	1090%	6/30/95	1.00	15.95%	
S&P 500		21.30%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	8.29%	498%	9/30/98	1.00	15.95%	
S&P 500					-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	5.11%	109%	12/31/00	1.00	15.95%	
S&P 500	33.35%	28.56%	21.02%	-9.13%	-11.91%	-22.11%	28.66%	10.88%	4.91%	15.78%	5.43%	-36.99%	26.45%	14.88%	2.10%	15.97%	32.38%	13.68%	1.06%	11.95%	21.83%	-4.39%	31.15%	18.40%	17.79%	8.80%	445%	6/30/95	1.00	15.95%	
All Country World Index (ex US)												36.37%	10.37%	-14.04%	17.10%	14.74%	-5.06%	-5.81%	4.54%	24.72%	-9.50%	21.03%	10.29%	7.76%	15.35%	165%	12/31/08	1.10	18.79%		

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