



Model Number:
FAA008

Model Position Changes:
Evaluated Daily
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

STIR Illustrator Tool:
Updated Monthly for history including Standard Deviation & Beta visit our website @ www.stirresearch.com

Model: FAA008
Vanguard Total Bond Market - VBMFX

Model Goal:
The goal of FAA008 is to provide an absolute return (positive gains every year). Outperform the benchmark, and assume less risk. Adding alpha (excess return adjusted for risk).

FLEXIBLE ASSET ALLOCATION HIGH YIELD BOND

STIR Research applies active management to High Yield Bonds striving to participate during rising markets and avoid major market declines. During periods when the quantitative mathematical logarithms are positive the research will signal to be invested in high yield bonds (HYG - iShares High Yield Bond Fund). During periods where the math model is negative, the research will signal to be invested in a broader based less volatile bond fund (AGG - iShares Core Total US Bond Market ETF).

BEST USE OF FAA008

The STIR High Yield Bond research is ideal for investors seeking higher bond yields and capital gains potential. Allocations will change along with changes in direction of the bond market and the economy.

TRADING ACTIVITY

Typically the tactical research will generate 4.3 trades per year. Portfolio positions are monitored daily utilizing STIR proprietary relative strength analysis. All changes are given in clear signals that same day.

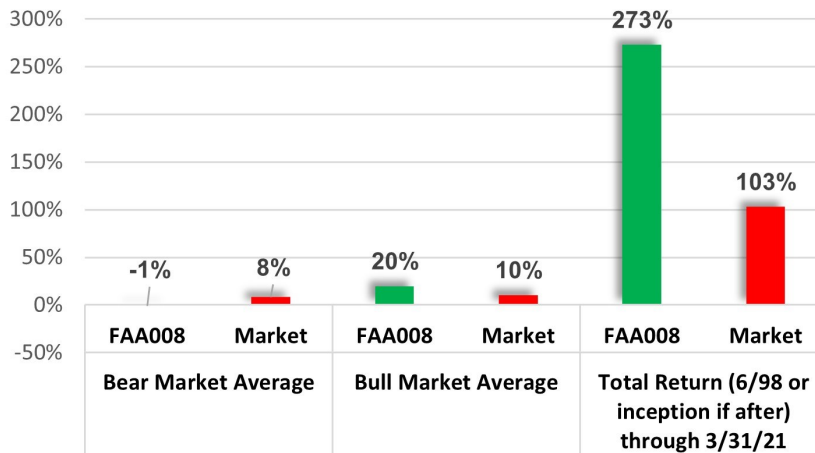
**STIR Research
Flexible Asset Allocation Portfolios**

- FAA001-Aggressive
- FAA002-Growth
- FAA003-Moderate
- FAA004-Conservative
- FAA005-Absolute Return
- FAA006-Risk Managed
- FAA008-High Yield Bond
- FAA009-Bond
- FAA010-Emerging Markets Bond

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR,
CALL US AT, [970-749-7907](tel:970-749-7907)
OR VISIT US ONLINE
www.stirresearch.com

**PERFORMANCE DATA
12/31/2002 THROUGH 3/31/2021**

FAA008 High Yield



Risk/Reward Data 12/31/2002—3/31/2021	Absolute Return	Annualized Return	Total Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
FAA008: High Yield	16 out of 19 Years	7.16%	273.85%	-1.50%	NA	7.16%	31.26%	54.91%	92.21%
Vanguard Total Bond	15 out of 18 Years	3.96%	102.91%	-3.64%	NA	3.44%	14.66%	16.36%	39.62%

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