



**Model Number:**  
FAA005

**Model Position Changes:**  
Evaluated Daily  
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

**STIR Illustrator Tool:**  
Updated Monthly for history including Standard Deviation & Beta visit our website @ [www.stirresearch.com](http://www.stirresearch.com)

Model: FAA005  
S&P 500 Index—SP-DA

**Model Goal:**  
The goal of FAA005 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

**FLEXIBLE ASSET ALLOCATION ABSOLUTE RETURN**

FAA005 seeks capital appreciation in all market environments by being invested equally in the following 4 pairs of 'opposites'; long or short the S&P 500, long or short the Nasdaq 100, long real estate or short the long bond, and long utilities or short the long bond. The model can be 100% long or 100% short any combination in between based upon the individual signals for each pair of 'opposites'. This model gives you clear and precise Long or Short signals.

**BEST USE OF FAA005**

This model is ideal for investors seeking a flexible diversified asset allocation to incorporate the research into a traditional 'buy & hold' to create a more diversified 'Core & Explore' allocation with less volatility and added return.

**TRADING ACTIVITY**

Typically greater than 200%. Each pair of 'opposites' is monitored daily utilizing STIR proprietary relative strength analysis. Any changes in positions are given to subscribers in clear and precise long or short signals that same day.

**STIR Research  
Flexible Asset Allocation Portfolios**

- FAA001-Aggressive
- FAA002-Growth
- FAA003-Moderate
- FAA004-Conservative
- FAA005-Absolute Return
- FAA006-Risk Management
- FAA008-High Yield Bond
- FAA009-Bond
- FAA010-Emerging Markets Bond

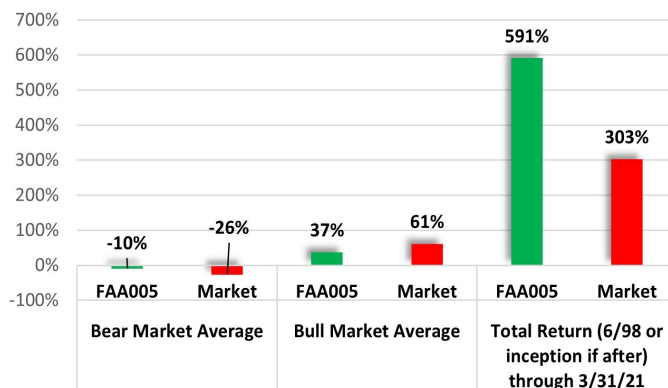
IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR, CALL US AT, **970-749-7907** OR VISIT US ONLINE [www.stirresearch.com](http://www.stirresearch.com)

**PERFORMANCE DATA  
9/30/1998 THROUGH 3/31/2021**

**Research Methodology (example)**

Universe	Fixed with 4 pairs, long fund or short bond		IFS Individual Fund Signal	
	Quarterly	Allocation	Daily	Bullish
4 Asset Classes 4 Long & Short Funds	Nova	25%	↑	↑
	OTC	25%		
	Real Estate	25%	↓	↓
	Juno (short bond)	25%		
Can be 100% long to 100% short and in between.				

**FAA005 Absolute Return**



Risk/Reward Data 9/30/1998—3/31/2021	Absolute Return	Annualized Return	Total Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
FAA005	20 out of 23 Years	10.10%	590.82%	5.85%	.40	11.43%	24.9%	52.0%	88.1%
S&P 500 Index	17 out of 23 Years	8.29%	498.32%	5.77%	1.00	15.85%	47.6%	87.8%	145.5%

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