



Model Number:
FAA009

Model Position Changes:
Evaluated Quarterly
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

STIR Illustrator Tool:
Updated Monthly for history including Standard Deviation & Beta visit our website @ www.stirresearch.com

Model: FAA009
Vanguard Total Bond Market—VBMFX

Model Goal:
The goal of FAA009 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

FLEXIBLE ASSET ALLOCATION BOND

STIR focuses on building a diversified bond portfolio by analyzing over 11 different bond groups to identify the leading asset classes for portfolio inclusion and performance and to avoid the portfolio sapping laggards for exclusion. This is a flexible allocation that will change allocations upon changes in the economy and interest rate trends.

STIR analyzes 11 different bond classes: High Grade Corporate, High Yield Securities, U.S. Governments, International, Emerging Markets and drilling down further for either short term or long term duration.

BEST USE OF FAA009

This STIR model is ideal for investors seeking a diversified bond allocation that changes with the direction of the market and the economy to supplement their equity allocations.

TRADING ACTIVITY

Typically less than 100%.

Changes in portfolio positions if any, are generated only at the start of a new quarter utilizing STIR proprietary relative strength analysis. All changes are delivered to Subscribers in clear buy, and sell signals and percentage allocations.

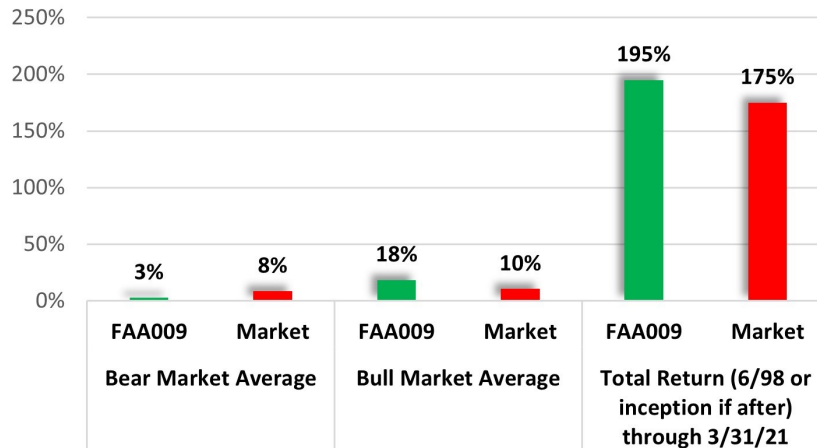
**STIR Research
Flexible Asset Allocation Portfolios**

- FAA001-Aggressive
- FAA002-Growth
- FAA003-Moderate
- FAA004-Conservative
- FAA005-Absolute Return
- FAA006-Risk Managed
- FAA008-High Yield Bond
- FAA009-Bond
- FAA010-Emerging Markets Bond

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR, CALL US AT, **970-749-7907** OR VISIT US ONLINE www.stirresearch.com

**PERFORMANCE DATA
3/31/1989 THROUGH 3/31/2021**

FAA009 Bond



Risk/Reward Data 3/31/1989—3/31/2021	Absolute Return	Annualized Return	Total Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
FAA009	29 out of 32 Years	5.82%	596.65%	-2.79%	.07	5.62%	10.61%	27.09%	40.00%
Vanguard Total Bond	27 out of 32 Years	5.56%	442.33%	-3.64%	.07	5.44%	14.66%	16.36%	39.62%

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