



**STIR Preferred Fund Family  
PFF004 - Fact Sheet - Q1 2021**

**Model Number:**  
PFF004

**Model Position Changes:**  
Evaluated Daily  
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

**STIR Illustrator Tool:**  
Updated Monthly for history including Standard Deviation & Beta visit our website @ [www.stirresearch.com](http://www.stirresearch.com)

Model: PFF004  
S&P 500 Index—SP-DA

**Model Goal:**  
The goal of PFF004 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

**PREFERRED FUND FAMILY ProFunds CONSERVATIVE**

PFF004 seeks capital appreciation through capital preservation in a balanced diversified portfolio. The model monitors five different asset classes, being either long the asset class when it is in a perceived uptrend or in the safety of money markets for that asset class in a perceived downtrend.

- Large-Cap Growth or Cash
- Small-Cap Value or Cash
- Europe or Cash
- Japan or Cash
- Long Term Government Bond or Cash

The model can be 100% long to 100% cash or combination in between based upon the individual signals for each of the risk managed asset classes. The model gives you clear and precise Long or Cash signals.

**BEST USE OF PFF004**

This model is ideal as a stand alone portfolio for a 100% tactical allocation. Or an ideal model for investors to incorporate into a traditional 'buy & hold' strategy to create a more diversified 'Core & Explore' allocation with less volatility and added return.

**TRADING ACTIVITY**

Typically greater than 100%. Each asset class is monitored daily utilizing STIR proprietary Relative Strength Analysis. Any changes in positions are given to Subscribers in clear precise long or cash signals that same day.

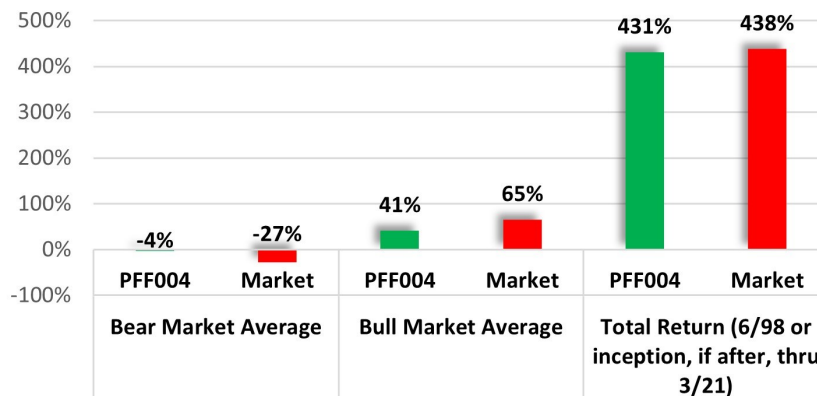
**STIR Research  
Preferred Fund Family Portfolios**

- PFF002-ProFunds Aggressive
- PFF003-ProFunds Moderate
- PFF004-ProFunds Conservative
- PFF011-Rydex Aggressive
- PFF012-Rydex Moderate
- PFF013-Rydex Conservative
- PFF021-iShares Aggressive
- PFF022-iShares Moderate
- PFF023-iShares Conservative
- PFF024-ETF International

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR,  
CALL US AT, [970-749-7907](tel:970-749-7907)  
OR VISIT US ONLINE  
[www.stirresearch.com](http://www.stirresearch.com)

**PERFORMANCE DATA  
6/30/1995 THROUGH 3/31/2021**

**PFF004 ProFunds Risk Management**



Risk/Reward Data 6/30/1995—3/31/2021	Absolute Return	Annualized Return	Cumulative Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
PFF004	22 out of 26 Years	8.74%	788.85%	5.14%	.34	9.98%	26.55%	55.75%	90.57%
ACWI	19 out of 256Years	9.24%	828.4%	-6.20%	1.00	15.85%	41.12%	88.39%	144.77%

ACWI, All Country World Index. STIR is intended for a professional audience for informational purposes only and is not a recommendation to buy or sell any security, nor is it intended as specific advice for any individual investors' portfolio. All advice is impersonal investment advice and provided for the exclusive use of our Subscribers. STIR is NOT a registered broker/dealer and should be used by investors who are aware of the risk of investing in the market. Past performance is not a guarantee of future results. Data FastTrack.

To obtain full disclosure, please download from [www.stirresearch.com](http://www.stirresearch.com).